



Designed specifically for military servicemembers and families, SaveAndInvest.org is your source for straight-talking, unbiased information and tools to help you make more confident financial decisions. Visit [SaveAndInvest.org](http://SaveAndInvest.org) to:

- Learn more about the Thrift Savings Plan (TSP) and other retirement planning options
- Read investor alerts for information on how to protect your money
- Get tips to help you and your family prepare your finances for moves or deployments
- Find tools to compare college savings plans, mutual funds and bonds
- Explore a searchable database of financial questions and answers
- Research a broker's background with BrokerCheck

SaveAndInvest.org is a free service of the NASD Investor Education Foundation, a nonprofit organization dedicated to helping you better understand saving and investing. There's no sales pitch. No confusing advice. Just the help you need to make smart decisions for your future.

For more information, visit [SaveAndInvest.org](http://SaveAndInvest.org). Manage your money with confidence.

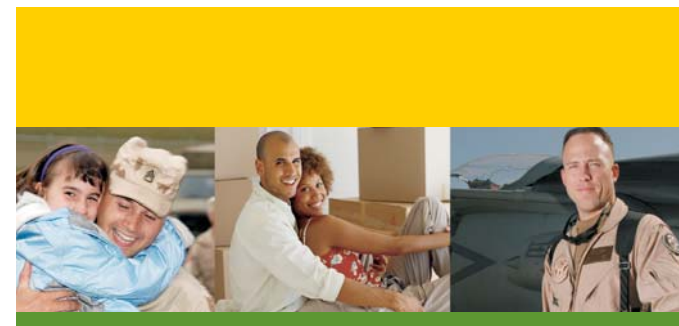


*The NASD Investor Education Foundation was established by NASD, the primary private-sector regulator of America's securities industry. NASD and the NASD Investor Education Foundation do not sell investment products, promote products or firms, or offer specific investment advice.*



1735 K Street, NW  
Washington, DC 20006-1506

[www.saveandinvest.org](http://www.saveandinvest.org)



**FREE financial  
education forum  
for the military.**

**THURSDAY, JULY 27, 2006  
NAVAL BASE CORONADO THEATER  
NORTH ISLAND, CALIFORNIA**

**FRIDAY, JULY 28, 2006  
NAVAL BASE SAN DIEGO THEATER  
SAN DIEGO, CALIFORNIA**

Presented by the NASD Investor Education Foundation in partnership with your Fleet & Family Support Center.





## THURSDAY, JULY 27 AND FRIDAY, JULY 28, 2006

Free financial education forum for military servicemembers and families, presented by the NASD Investor Education Foundation in partnership with your Fleet & Family Support Center.

**John M. Gannon**, Executive Director,  
NASD Investor Education Foundation

**Peter S. Chandler**, Associate Director,  
NASD Office of Investor Education

**Francis H. Dong**, Associate Director, Military  
Education and NASD Investor Education  
Foundation

### AGENDA

#### Thursday, July 27, 2006

##### Naval Base Coronado (NBC) Theater

- 0745 – 0750 Command Welcome
- 0750 – 0800 Program Introduction
- 0800 – 0900 Smart Saving and Investing:  
Avoid the Predatory Loan Trap
- 0915 – 1015 Mutual Funds, 529 Plans and More
- 1030 – 1130 Smart Saving for Retirement

#### Friday, July 28, 2006

##### Naval Base San Diego (NBSD) Theater

- 0730 – 0735 Command Welcome
- 0735 – 0745 Program Introduction
- 0745 – 0845 Smart Saving and Investing:  
Avoid the Predatory Loan Trap
- 0900 – 1000 Mutual Funds, 529 Plans and More
- 1015 – 1115 Smart Saving for Retirement

There will be 15 minute breaks between seminars. There is no charge for the program.

Note: This is an educational program—no sales presentations will be permitted during the program or on the premises.

### WHY ATTEND?

At the NASD Investor Education Foundation, we believe that education is often the best form of investor protection. By attending one of our financial education forums for the military community, you can get the tools and information you need to make critical saving and investing decisions with confidence. There's no sales pitch. No confusing advice. Just the help you need to make smart decisions for your future.

### ABOUT SAVEANDINVEST.ORG

SaveAndInvest.org is a free service of the NASD Investor Education Foundation, a nonprofit organization dedicated to helping you better understand saving and investing. Our financial education forums are one aspect of a multifaceted program to help members of the military and their families take control of their finances. We have partnered with the Department of Defense, the U.S. Securities and Exchange Commission, the National Military Family Association, and other organizations with expertise in the financial education arena and experience addressing military audiences that complement the NASD Foundation's commitment to providing financial education to military families.

### ABOUT NASD AND THE NASD INVESTOR EDUCATION FOUNDATION

The NASD Investor Education Foundation was established in 2003 by NASD, the primary private-sector regulator of the securities industry. The NASD Investor Education Foundation's mission is to provide investors with high-quality, easily accessible information and tools to better understand the markets and the basic principles of saving and investing. NASD and the NASD Investor Education Foundation do not sell investment products, promote products or firms, or offer specific investment advice. For more information, visit [SaveAndInvest.org](http://SaveAndInvest.org).



### REGISTRATION INFORMATION

**JULY 27, 2006 • NAVAL BASE CORONADO**  
**JULY 28, 2006 • NAVAL BASE SAN DIEGO**

Space is limited. Please register soon.

#### How to register:

Online: [www.saveandinvest.org](http://www.saveandinvest.org)

Phone: (619) 545-3645

Questions: (619) 545-3676

When registering by phone, please provide the information requested below.

Select session: ☐ Coronado ☐ San Diego

Registrant's Name

Registrant's Rank (if applicable)

Registrant's Daytime Phone

Registrant's Email Address

#### Affiliation

- |                                       |   |   |
|---------------------------------------|---|---|
| <input type="checkbox"/> Air Force    | <input type="checkbox"/> Army           | <input type="checkbox"/> Coast Guard      |
| <input type="checkbox"/> Marine Corps | <input type="checkbox"/> Navy           | <input type="checkbox"/> DoD/DHS          |
| <input type="checkbox"/> Reservist    | <input type="checkbox"/> National Guard | <input type="checkbox"/> Military Retiree |
| <input type="checkbox"/> Other: _____ |   |   |

Will your spouse attend?

- ☐ Yes ☐ No ☐ N/A

Spouse's Name

Total number of attendees: \_\_\_\_\_

This event is open to active duty servicemembers, reservists, National Guard members, military retirees, DoD/DHS civilian employees and their spouses.

Your privacy is important to us. We do not sell lists or share your information with any other organization or third party.